

WHOLELIFE

LEGACY MEMBERSHIP

*Build today.
Protect tomorrow.
Create what lasts.*

TWO DOORS. ONE VISION.

Membership is a pathway for people ready to intentionally build their own next chapter.

Welcome Home

Wholelife Legacy Membership is a structured membership experience centered on education, organization, accountability, resource connection and intentional legacy-building.

Members choose the level of support that fits where they are now while gaining access to tools and programming designed to help them strengthen the structure around their goals.

*The member brings the goal.
Wholelife helps build the structure.*

A Separate Door. A Shared Vision.

Wholelife Legacy Membership is distinct from charitable program eligibility through Wholelife Family Initiative. Paying for membership is not required to receive nonprofit assistance, and membership does not create priority for charitable help.

Choose Your Level

Benefits increase by membership tier - not priority or eligibility for charitable assistance.

LEGACY ESSENTIAL

\$40 / month

Build the foundation

Orientation and goal assessment • Pathway/resource mapping
• Foundational financial literacy • Budgeting and organization tools • Credit education • Blueprint development • Action Labs
• Resource navigation/referrals • Progress tracking • Eligible educational/community programming

LEGACY GROWTH

\$75 / month

Strengthen the plan

A deeper level of membership support for members ready to build on their foundation, increase accountability and continue structured progress toward defined goals.

LEGACY PROSPERITY

\$150 / month

Build the project

Centers on the Member Build Project: a defined goal such as a business, career/education pathway, homeownership preparation, family protection, or another approved pathway.

LEGACY IMPACT

\$300 / month

Build beyond yourself

The highest membership level, designed around deeper engagement, legacy-building and opportunities to support the wider Wholelife vision.

See the Difference

A quick visual comparison of how support expands as members move through the Legacy tiers.

MEMBER BENEFIT	ESSENTIAL \$40	GROWTH \$75	PROSPERITY \$150	IMPACT \$300
Orientation + goal assessment	✓	✓	✓	✓
Pathway + resource mapping	✓	✓	✓	✓
Financial / credit education	✓	✓	✓	✓
Blueprint + Action Labs	✓	✓	✓	✓
Progress tracking	✓	✓	✓	✓
Enhanced accountability	—	✓	✓	✓
Deeper structured support	—	✓	✓	✓
Member Build Project	—	—	✓	✓
Project planning + milestones	—	—	✓	✓
Highest engagement level	—	—	—	✓
Legacy / wider-impact focus	—	—	—	✓

The chart summarizes the current membership structure. Specific programming and benefits remain subject to membership terms, availability and capacity.

The Member Build Project

A defining feature of **Legacy Prosperity** is the Member Build Project.

A member who demonstrates readiness selects a defined project. The member owns the goal and the work. Wholelife helps create the structure around it through planning, education, accountability, resource mapping and measurable next steps.

PROJECT EXAMPLES

Business development • Career or education advancement • Homeownership preparation • Family protection planning • Another approved pathway aligned with the membership model

You are not buying an outcome.

You are building a pathway.

Membership does not guarantee scholarships, grants, loans, insurance, housing, financial awards, business funding, credit outcomes or other financial results.

What Membership Feels Like

STRUCTURE

Turn a broad goal into organized steps you can actually work through.

EDUCATION

Build understanding before making important financial, career, business or family decisions.

ACCOUNTABILITY

Track progress, revisit the Blueprint and keep the next action visible.

CONNECTION

Navigate appropriate resources, educational opportunities and referrals when available.

LEGACY

Think beyond the immediate task and build systems, habits and knowledge that can strengthen the household over time.

*This is not about looking successful.
It is about building something sustainable.*

Two Doors. One Vision.

THE NONPROFIT DOOR

Wholelife Family Initiative provides charitable and community programming according to program eligibility, resources and available funding.

THE MEMBERSHIP DOOR

Wholelife Legacy Membership is a paid membership experience with tier-based educational, organizational and member benefits.

One door is never a requirement for the other.

Membership payment does not purchase charitable eligibility, priority, scholarships, grants, loans or financial assistance. Nonprofit participants do not need to become paying members to receive eligible charitable services.

BUILD WHAT COMES NEXT.

Welcome home.



Explore Wholelife

wholelifefamilyinitiative.org

outreach@wholelifefamilyinitiative.org

WHOLELIFE LEGACY MEMBERSHIP

Membership features and programming may evolve. Specific benefits are subject to the applicable membership terms, availability, eligibility requirements where relevant, and program capacity.